

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CITIGROUP GLOBAL MARKETS INC.,

Plaintiff,

-against-

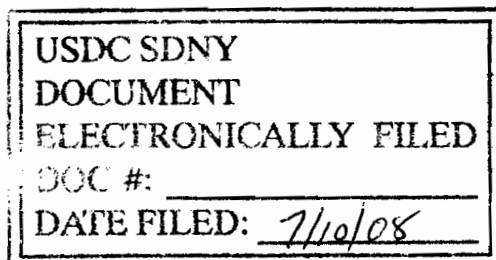
VCG SPECIAL OPPORTUNITIES MASTER
FUND LIMITED f/k/a CDO Plus Master Fund
Limited,

Defendant.

No. 08 CV 5520 (BSJ)

STIPULATION AND ORDER

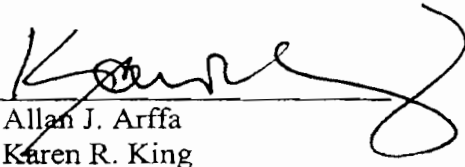
IT IS HEREBY STIPULATED AND AGREED, by and between the attorneys for Citigroup Global Markets Inc., and the attorneys for VCG Special Opportunities Master Fund Limited f/k/a/ CDO Plus Master Fund Limited ("VCG"), that VCG's time to answer, move, or otherwise respond to the Complaint in this action be, and hereby is, extended to and including July 28, 2008.



{00369422.DOC;}


Dated: New York, New York
July 8, 2008

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GARRISON LLP

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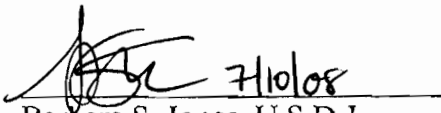
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Attorneys for Defendant

SO ORDERED


Barbara S. Jones, U.S.D.J.

LAURA TAYLOR SWAIN U.S.D.J.

Part I